

## Client Privacy Policy

Attorneys are required by law to establish policies regarding the privacy of client information. Attorneys are bound by stringent professional standards of client confidentiality. We always protect your right to privacy.

### Types of nonpublic personal information we collect

We collect nonpublic personal information about you that is provided to us by you or obtained by us with your authorization. Examples include your name, address, date of birth, driver's license number, social security number, and various elements of your wealth.

### Parties to whom we disclose information

We do not disclose nonpublic personal information obtained in the course of our practice except as required or permitted by law. Permitted disclosures include, for instance, providing information to our employees, and in limited situations, to unrelated third parties who need to know the information to assist us in providing services to you. In all situations, we stress the confidential nature of information being shared. Unrelated third parties can include your accountant, financial planner and trust officer.

### Protecting the confidentiality and security of client information

We retain records relating to the services that we provide so that we are better able to assist you with your needs and to comply with professional guidelines. To guard your nonpublic personal information, we maintain physical, electronic, and procedural safeguards that comply with our professional standards.

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Please call if you have any questions, because your privacy, our professional ethics, and the ability to provide you with quality legal services are very important to us.

**Mailing Address**

**Lake Oswego Office**